



Postal
GPO Box 648, Brisbane, QLD 4001

BSB
724-100

Web
mymove.com.au

Email
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Phone
1300 362 216

Fax
07 3221 1672

Statement of Financial Position (Hardship Application)

Member Details

Member Name	
Member Number	
Account Type	
Home Phone	
Work Phone	
Mobile Phone	
Email Address	

Details of a relative not living with you

Relative Name	
Relationship to you	
Relative Address	
Home Phone	
Work Phone	
Mobile Phone	
Email Address	

Instructions for debtor completing statement:

- All questions must be answered.
- Use the word 'Nil' if appropriate.
- Estimates can only be given if, after reasonable enquiry, you are unable to give an accurate answer. Any estimates should have the letter 'E' inserted before the amount shown.



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Reason for Application

Please describe why you are unable to meet your financial obligation?

Illness

Loss of employment

Other

.....

.....

.....

How can we assist?

.....

When do you feel you will be able to resume normal repayments?

.....

Part 1 – Income

1.1 Are you currently employed ?

Yes

No (if no please go to item 1.10)

1.2 What is your employer's name:

.....

1.3 What is your employer's address:

.....

1.4 What is your occupation or position:

.....

1.5 When did your current employment commence

1.6 What is the amount of all payments actually received by you from this employment (after deduction of tax) currently per week? (If the amount varies from week to week, state a typical amount)

1.7 What are the dates of receipt of the last four payments in Item 1.6 ?

1.8 Are these items in 1.6 payments made directly into an account with a bank or financial institution?

Yes

No

If Yes for each employment payment state:

The name of the bank or financial institution:

The name of the account

The BSB number

The account number

1.9 If any regular deductions are made from the payments detailed in Item 1.6, other than for tax, what is the purpose and weekly amount of each deduction?

1.10 On what date did your last period of employment end?

1.11 What was the length of your last period of employment?

1.12 What is the name of your last employer?

1.13 Are you in receipt of any pension, benefits, annuities or other similar payment from any government department, former employer, superannuation fund or other body?

Yes

No if no please go to item 1.17

If Yes in respect of each source of such payment/s state:

The source of payment (e.f. Centrelink):

The nature of the payment (e.g. disability pension)

The value per week of the amount actually received

The amount (if any) deducted for tax

1.14 Are these items in 1.13 payments made directly into an account with a bank or financial institution?

Yes

No

If Yes for each payment state:

The name of the bank or financial institution:

The name of the account

The BSB number

The account number

1.15 Are you in self-employed?
 Yes
 No
If Yes state:

 Your occupation

 The total amount received by you as a self-employed person during the last financial year

 The total amount of expenditure incurred by you in earning income during that financial year

1.16 In the last 12 months, did you receive any income from any of the following sources, and if so, what was the total amount of each received in the last 12 months or the last financial year. (specifying the relevant period):

 Dividends

 Interest from banks, building societies, credit unions, other financial institutions, shares etc

 Sale of shares

 Money from trusts or estates

 Drawings from business, partnership, company and trusts

 Rent payments

 Board payments

 Worker's Compensation payments

 Maintenance payments (child or spouse)

 Any other income from any source (give details)

1.17 Are you wholly or partly dependent on any other person for financial support?

Yes

No

If yes, what is the:

Name of that person

Relationship of that person to you

Average weekly value of that support

1.18 Is any other person wholly or partly dependent on you for financial support?

Yes

No

If yes what is the:

Name of that person

Relationship of that person to you

Average weekly value of that support

1.19 Are you expecting to receive a lump sum payment in the foreseeable future?

Yes

No

If yes, what is the:

Source of the payment

Amount of the payment

Expected date of receipt

Part 2 – Expenses

2.1 Do you incur any expenses in obtaining any of the income disclosed above, other than expenditure in earning income from self-employment ?

Yes

No

If yes, what are the:

Details of expenses incurred

Average annual or weekly value of each expense

Expected date of receipt

2.2 Do you (not your employer on your behalf) make contributions to any superannuation fund/s ?

Yes

No

If yes, what is the:

Name of each such fund

Total contribution by you in the last 12 months to each such fund

2.3 What are your average weekly personal expenses for the categories listed below ?

Food and household supplies

Accommodation expenses (including rent, board, hospital, nursing home etc but excluding mortgage payments) and state to whom these expenses are paid

Rates, body corporate levies and land tax

Home maintenance and repairs

Lay by payments

2.3 continued...What are your average weekly personal expenses for the categories listed below ?

Electricity, gas, telephone (including mobile telephones)
and internet expenses

Mortgage payments

Child care

Child Maintenance actually paid

Medical, dental, optical, ambulance and pharmacy

Clothing and shoes

School fees and other educational expenses

Insurance policy premiums – specify types of insurance
as well as amounts

Public transport fares

Vehicle expenses (including registration, insurance,
maintenance and running expenses)

Entertainment and other recreational expenses

Union or association fees

Any other weekly expenses – give details

2.4 Do you have any goods or assets (not real property) subject to a lease or hire purchase agreement?

Yes

No

If yes, *provide* a copy of each lease or hire purchase agreement

If yes, for each lease or hire purchase agreement state:

The subject goods or assets

The name of the hire purchase company or lessor

2.4 continued...Do you have any goods or assets (not real property) subject to a lease or hire purchase agreement?

When and in what amounts periodic payments are required to be made

The balance owing under the hire purchase agreement

How much has been paid under the lease or hire purchase agreement to date

The commencement date and term of the lease

The residual value, if any, of the lease property

Part 3 – Assets

3.1 Do you own or have any other interest in any land (including any house, home unit, farm, or tenancy or any property) either alone or with another or others?

Yes

No

If yes, for each piece of land:

What is the location and real property description of the land

What interest do you have in it (e.g. owner, tenant)

Do you hold that interest alone

If not, who else has an interest in the land, and what is the extent of their interests

What is the value of your interest in the land

3.2 Do you have any money in bank accounts, building societies, credit unions or similar financial institutions?

Yes

No

If yes, for each account:

What is the name of the institution

What name is the account in

What is the account number

What is the current amount in the account

3.3 Do you own any shares or debentures?

Yes

No

If yes, for each holding state:

The name of the corporation which has issued the shares or debentures

The description and number of the shares or debentures

The current market value of the shares or debentures

3.4 Do you hold an interest in any business, partnership, etc?

Yes

No

If yes, for each state:

The name of the business/partnership

The name of the holder of any other interest and the extent of that interest

3.5 Do you have an interest in any deceased estate or trust?

Yes

No

If yes, for each identify:

The name of the estate or trust

The nature and extent of the interest

The value of the interest

3.6 Do you have an interest in any superannuation fund?

Yes

No

If yes, state:

The name of the fund

The nature and present value of the interest

The date and amount of expected distributions from the fund, and *provide* a statement from the Trustee of the fund as to the value of the interest

3.7 Is there any money owing to you from any source?

Yes

No

If yes, for each debt state:

Whether the money is owing under an agreement in writing. If so, *provide* a copy of the agreement

Who owes you the money

The amount owed

When the debt is likely to be repaid

3.8 Do you have any money on hand?

Yes

No

If yes:

What is the amount

Where is the money held

3.9 Do you own any vehicles?

Yes

No

If yes, for each vehicle state the make, model, year, registration number and current market value:

3.10 Do you own any caravans, boats, trailers, jet skis or other similar items?

Yes

No

If yes, for each item state the make, model, year, registration number and current market value:

3.11 Do you own any furniture and/or other household goods (e.g. whitegoods, appliances)?

Yes

No

If yes, identify significant items and what is the estimated value of these items:

3.12 Do you own any jewellery and/or other personal effects?

Yes

No

If yes, identify significant items and what is the estimated value of these items:

3.13 Do you own or have any interest in any property of any kind, including intellectual property (e.g. business or product names, trademarks, computer software, domain names), goodwill stock in trade, livestock, artwork other than as set out above?

Yes

No

If yes, identify each item or property and give its estimated value:

Part 4 – Liabilities

4.1 Have you mortgaged or charged any property?

Yes

No

If yes, provide a copy of the mortgage or charge and for each mortgage or charge state:

If registered, its registered number and date of registration

Name of mortgagee or chargee

Details of encumbered property

Total amount owing

The frequency (e.g. weekly, monthly) and amount of the payments

4.2 Do you have any bank loans or overdrafts?

Yes

No

If yes, for each loan/overdraft, state:

The name of the bank or financial institution

Total amount owing and limit of the overdraft

The frequency (e.g. weekly, monthly) and the average amount of the payments

If the loan or overdraft is secured against any asset – give details

Any minimum requirements for repayment

4.3 Do you have any credit cards?

Yes

No

If yes, for each card state:

Name of the financial institution which issued the card

The debit balance of the card

4.4 Do you own anyone any month other than as disclosed above (including tax liabilities)?

Yes

No

If yes, state:

The name of the creditor

The amount owing



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4.4 continued...Do you own anyone any money other than as disclosed above (including tax liabilities)?

The frequency and amount of any regular repayments

When the debit is payable

Provide a copy of any relevant agreements

4.5 Have you guaranteed the debts of any other person or corporation?

Yes

No

If yes, state:

The names of the principal debtor and the creditor

Whether the guarantee was wholly or partly in writing and, if so, provide a copy of the written instrument and state the monetary limit of the guarantee

VERIFICATION OF STATEMENT

The information set out in this statement is true, and correct to the best of my knowledge and belief. Where I have given an estimate in this statement, it is given in good faith to the best of my knowledge and belief.

To the best of my knowledge and belief I have no income, property or financial resources other than as set out in this statement.

.....
(Full name of Member)

..... / /
(Signature of Member)